

THE UNIVERSITY OF BRITISH COLUMBIA

Curriculum Vitae for Faculty Members

Date: May 4, 2020 **Initials:**

1. **SURNAME:** BEGLEY **FIRST NAME:** JOY
MIDDLE NAME(S):
2. **DEPARTMENT/SCHOOL:** Division of Accounting
3. **FACULTY:** Sauder School of Business
4. **PRESENT RANK:** Associate Professor **SINCE:** May 14, 2004
5. **POST-SECONDARY EDUCATION**

University or Institution	Degree	Subject Area	Dates
University of Otago, New Zealand	B.Comm	Accounting and Finance	May 1982
University of Rochester, Rochester, N.Y.	M.Sc.	Applied Economics	1986
University of Rochester, Rochester, N.Y.	Ph.D.	Accounting	Feb. 1991

Title of Dissertation and Name of Supervisor

“The Use of Debt Covenants to Control Agency Problems”
Supervised by: Ray Ball, William Schwert, Clifford Smith and Ross Watts (Chairman)

Special Professional Qualifications

Chartered Professional Accountant
Chartered Financial Analyst

- ## 6. EMPLOYMENT RECORD

(a) *Prior to coming to UBC*

University, Company or Organization	Rank or Title	Dates
University of Rochester, N.Y.	Teaching Assistant	Jan. 1985 - Dec. 1988
University of Otago, New Zealand	Assistant Lecturer	Feb. 1982 - July 1984
Anderson & Co Accountants, Dunedin, NZ	Accounting Clerk	July - Dec. 1978

At UBC

Rank or Title	Dates
Assistant Professor	July 1, 1989 – 2004
Associate Professor	2004 - present

(c) Date of granting of tenure at U.B.C.:

July 1999

7. LEAVES OF ABSENCE

University, Company or Organization at which Leave was taken	Type of Leave	Dates
	Maternity Leave	July - Dec. 1992
	Maternity Leave	July - Dec. 1995
University of Washington, UBC and University of Otago	Sabbatical	July 1999 - June 2000
UBC	Sabbatical	July 2006 - June 2007
UBC	Sabbatical	Jan 2016 – June 2016
UBC and Victoria University, Wellington NZ	Sabbatical	Jan 2017 - June 2017

8. TEACHING

(a) Areas of special interest and accomplishments

Financial Accounting and Financial Statement Analysis

(b) Courses Taught at UBC

Session	Course Number	Scheduled Hours	Class Size	Hours Taught			
				Lectures	Tutorials	Labs	Other
Fall '89	451			39			
Spring '90	451			39			
Spring '90	551			39			
Fall '90	451		36	39			

Session	Course Number	Scheduled Hours	Class Size	Hours Taught			
				Lectures	Tutorials	Labs	Other
Spring '91	551		50	39			2 sections
Fall '91	459		65	39			2 sections
Spring '92	550		58	39			2 sections
Spring '93	550		54	39			2 sections
Fall '93	351		70	39		13	2 sections
Fall '93	550		48	39			2 sections
Fall '94	459		51	39			2 sections
Fall '94	550		35	39			
Spring '96	BAAC 500		27	20	6		
Spring '96	BAAC 501		15	20			
Spring '96	550		17	39			
Spring '97	450		112	39			3 sections
Spring '97	BAAC 500		40	20	6		
Fall '97	459		51	39			2 sections
Fall '97	BAAC 501		32	20			
Fall '97	BAAC 502		24	20			
Spring '98	BAAC 500		45	20	6		
Spring '98	659		4	8			
Fall '98	459		80	39			2 sections
Fall '98	BAAC 501		34	20			
Fall '98	BAAC 502		31	20			
Spring '99	695		3	20			
Spring '99	BAAC 500		60	20	6		2 sections
Fall 2000	459		58	39			2 sections
Fall 2000	BAAC 501		38	20			
Fall 2000	BAAC 502		23	20			
Spring '01	695		4	20			
Fall 2001	459		67	39			2 sections
Fall 2001	BAAC 501		42	20			

Session	Course Number	Scheduled Hours	Class Size	Hours Taught			
				Lectures	Tutorials	Labs	Other
Fall 2001	BAAC 502		22	20			
Spring '02	BAAC 500		58	20	6		
Fall 2002	459		49	39			
Fall 2002	BAAC 501		38	20			
Fall 2002	BAAC 502		27	20			
Feb.2003	BAAC 501		22	20			IMBA
Spring '04	657		2	39			
Spring '04	BAAC500		43	20	6		2 sections
Sum '04	BAAC500		17	20	6		
Fall '04	BAAC501		55	20			2 sections
Fall '04	BAAC502		29	20			
Spring '05	BAAC 500		72	20	6		2 sections
Sum '05	BAAC 500		39	20	6		
Sum '05	BAAC 501		29	20			IMBA
Fall '05	BAAC 501		70	20			2 sections
Fall '05	BAAC 502		9	20			
Spring '06	BAAC500		90	20	6		3 sections
Fall '06	BAAC501		20	20			
Fall '06	BAAC500		29	20	6		
Sum ' 07	BAAC 501		13	20			IMBA
Fall '07	450		77	39			2 sections
Fall ' 07	BAAC500		41	20	6		
Spring '08	BAAC500		53	20	6		2 sections
Spring '08	BAAC501		17	20			
Fall '08	BAAC501		55	20			2 sections
Fall '08	450		57	39			2 sections
Spring '09	BAAC501		24	20			
Spring '09	BAAC500		76	20	6		3 sections
Fall '09	BAAC501			20			
Fall '09	COMM450			39			2 sections

Session	Course Number	Scheduled Hours	Class Size	Hours Taught			
				Lectures	Tutorials	Labs	Other
Spring '10	BAAC500		74	20	6		3 sections
Summer '10	BAAC501		24	20			
Fall '10	BAAC501		26	20			
Fall '10	COMM459		56	39			2 sections
Spring '11	BAAC500		78	20	6		3 sections
Fall '11	COMM459		72	39			2 sections
Spring '11	BAAC500		43	20	6		2 sections
Summer '12	BAAC501		52	20			2 sections
Fall'12/Spr'13	COMM658		N/A				Workshop
Fall '12	COMM450		81	39			2 sections
Spring '13	BAAC500		33	20	6		
Summer '13	BAAC501		56	20			2 sections
Fall'13/Spr'14	COMM658		N/A				Workshop
Fall '13	COMM459		71	39			2 sections
Spring '14	BAAC500		80	20	6		2 sections
Fall 2014	COMM459		65	39			2 sections
Fall 2014	BAAC501		28	20			1 sections
Fall'13/Spr'14	COMM658		N/A				Workshop
Spring 2015	BAAC500		44	20	6		2 sections
Fall 2015	COMM459		71	39			2 sections
Fall 2015	BAAC501		12	20			1 sections
Fall 2016	COMM459		68	39			2 sections
Fall 2016	BAAC501		29	20			1 sections
Fall 2017	COMM459		69	39			2 sections
Fall'17/Spr'18	BAAC501		58	20			2 section
Fall 2018	COMM459		80	39			2 sections
Fall 2018	BAAC501		21	20			1 section
Fall 2019	COMM459		80	39			2 sections
Fall 2019	BAAC502		20	20			1 section

(c) *Graduate Students Supervised and/or Co-supervised*

Student Name	Program Type	Year		Supervisory Role (Supervisor, Co-Supervisor, Committee Member)
		Start	Finish	
Jasbir Dhaliwal	Ph.D. Thesis Committee		Defended June '93	Committee Member
Jiye Mao	Ph.D. Thesis Committee		Defended June '95	Committee Member
Jin Ming	MSc. Accounting		Defended Mar. '93	Supervisor
Fui Hoon	Ph.D. Thesis Committee		Defended Oct '97	Committee Member
Claude Laurin	Ph.D. Thesis Committee		Defended May. '96	Committee Member
Jinhan Pae	Ph.D. Thesis Committee		Defended April '99	Committee Member
Kim Trottier	MSc. Accounting.	Sept 2000	May 2002	Supervisor
Ganmin Gao	Ph.D Thesis Committee	Sept 2000	Defended Sept 2006	Co-Supervisor (with Jerry Feltham)
Hsieh, Chia-Chun	Ph.D Thesis Committee	Sept 2001	Defended July 2008	Co-Supervisor (with Sandra Chamberlain)
Kim Trottier	PhD Thesis committee	Sept 2002	Defended Sept 2009	Co-Supervisor (with Sandra Chamberlain)
Jeong Hwan Joo	PhD	Sept 2006	Defended July 2013	Co-Supervisor (with Sandra Chamberlain)
Milka Dimitrova	PhD	Sept 2008	Defended July 2015	Committee Member
Hsiang-Chieh (Alex) Yang	PhD	Sept 2015		Supervised 1st year summer paper
Hsiang-Chieh (Alex) Yang	PhD	Sept. 2015		Supervisor

(d) *Continuing Education Activities*

Attended CA Workshop on Financial Instruments, June 2001.
 Attended AAA Workshop on Financial Instruments, August 2002.
 Attended AAA Workshop on Financial Statement Analysis, August 2005.
 Attended CICA IFRS workshop May 2008.
 Attended CICA IFRS workshop May 20-21, 2009.

Attended CFA Financial Modelling Workshop, January 27-28, 2010.
 Attended CGA full day Ethics Seminar, December 9, 2010.
 Attended CFA Value Investing Seminar, January 12, 2012
 Attended Responsible Trustee one day workshop, Nov 26, 2012
 Attended CFA Seminar, Risks and Costs of DB Pension Plans, July 10, 2012
 Attended CFA Seminar, Speaker John Rogers CFA Institute President, Dec 4, 2012
 Attended CAFE Accounting Educator's Symposium, June 6-7, 2013.
 Attended CGA Ethics seminar, Burnaby, December 7, 2013.
 Attended CFA seminar, Sustainable Withdrawal Rates, April 8, 2014
 Attended CFA seminar, The Perils of Forecasting, July 24, 2014
 Attended PBLI full day workshop, Essential Tasks of Pension & Benefit Plan Trustees, Feb 25, 2015
 Attended PH&N Pension Education Workshop, March 9, 2016
 Attended Sauder Media Training Workshop, March 18, 2016
 Attended the following educational events:
 ACPM Breakfast, Nov 8, 2017
 PIMCO Lunch – Ben Bernanke luncheon speaker, Nov 9, 2017
 Hillary Clinton Live –Women's Executive Network event, Dec 13, 2017
 CFA Forecasters' Dinner, Jan 17, 2018
 PH&N workshop: Investment Perspectives for Institutional Investors, March 6, 2018
 ACPM Breakfast, Nov 2018
 CFA Forecaster's Dinner, Jan 29, 2019
 PH&N workshop, March 5, 2019
 Symposium for Accounting Educators, May 23 – 24, 2019
 CFA Forecaster's Dinner, Jan 23, 2020

Conferences attended during 2011/2012:

CAAA Conference, May 2011
 University of Alberta Conference, July 2011
 UBCOW conference, Sept 2011
 Contemporary Accounting Research Conference, Oct 2011

Conferences attended during 2012/2013:

TIJA Symposium, July 2012
 AAA Conference, Aug 2012
 UBCOW conference, Aug, 2012
 MIT Accounting Research Conference, Sept 2012
 Rotman Annual Accounting Conference, Sept 2012

Conferences attended during 2013/2014:

UBCOW Accounting Conference, September, 2013.
 Contemporary Accounting Research Conference, October 25-26, 2013.
 HKUST Accounting Symposium, Decmber 16-17, 2013.

Conferences attended during 2014/2015:

CAAA Conference, May 2014
 AAA Conference, Aug 2014
 UBCOW Accounting Conference, September, 2014.

Conferences attended during 2015/2016:

AAA Conference, Aug 2015
 UBCOW Accounting Conference, Aug, 2015.
 CAR Conference, Oct 2015

Conferences attended during 2016/2017:

CPBI Conference, May 2016
 JAAF Conference, June 2016
 AAA Conference, Aug 2016
 University of Alberta Conference, Aug, 2016.

Conferences attended during 2017/2018:

Financial Markets and Corporate Governance Conference April 2017
 WFA conference, June 2017

UBCOW Accounting Conference, Aug 2017
 Conferences attended during 2018/2019:
 CPBI Conference, June 2018
 UBCOW Accounting Conference, Aug 2018
 CAR Conference, Oct 2018
 FARS Conference, Jan 2019
 Conferences attended during 2019/2020:
 CPBI Conference, June 2019
 UBCOW Accounting Conference, Aug 2019
 Alberta Accounting Conference, Aug 2019
 UBC Summer Finance Conference, Jan 2019

(e) *Visiting Lecturer (indicate university/organization and dates)*

(f) *Other - Working with Ph.D students:*
 During 2005 I undertook a joint research project with one of the Accounting Ph.D students, Yinghua Li. The paper we produced was published in 2006 in *Contemporary Accounting Research*.
 During 2014 I undertook joint research with PhD student, Shuo Yang. The paper that we produced has been accepted for publication in the *Review of Accounting Studies*.
 I am working with recently graduated PhD student, Jeong Hwan Joo, to publish a working paper we began when he was a PhD student at UBC. I am also working with PhD student Hsiang-Chieh (Alex) Yang on a joint paper.

Accounting Division Ph.D program Coordinator 2000-2001 and 2007-2015.

9. **SCHOLARLY AND PROFESSIONAL ACTIVITIES**

(a) *Areas of special interest and accomplishments*

I have special interests in how accounting numbers are used in private contracts to control agency problems and in the link between accounting numbers and stock valuation. I am also interested in corporate governance and how changes in governance impact on the information environment. My current research interests are focused on the sustainability of pension benefits and how management incentives impact decisions regarding pension evolution.

(b) *Research or equivalent grants (indicate under COMP whether grants were obtained competitively (C) or non-competitively (NC))*

Granting Agency	Subject	COMP	\$ per year	Year	Principal Investigator	Co-Investigator(s)
SSHRC Research Grant	Bankers' pay practices in the post crisis period	C	\$76,135 over 3 yrs	2018-2021	Sandra Chamberlain	Joy Begley & Jenny Zhang
SSHRC Research Grant	Is the employer sponsored defined benefit pension plan a sustainable model?	C	\$108,600 over 3 yrs	2014-2017	Joy Begley	Sandra Chamberlain & Jenny Zhang
CAAA Grant	Prudent Management of Defined Benefit Pension Plans	C	\$7,500 over 2 yrs	2013 - 2014	Begley, Chamberlain & Zhang	All equal investigators

Granting Agency	Subject	COMP	\$ per year	Year	Principal Investigator	Co-Investigator(s)
SSHRC Research Grant	Equity Valuation in an Industry Specific Setting	C	\$55,500 over 3 yrs	2009-2012	Joy Begley	Sandra Chamberlain
SSHRC Research Grant	Studies in the Valuation of Publicly-held Companies	C	\$56,000 over 3 yrs	2007-2010	Sandra Chamberlain	Joy Begley
SSHRC Research Grant	Are Public Lenders Free-Riding on Private Lenders	C	\$58,807 over 3 yrs	2006-2009	Joy Begley	Sandra Chamberlain
SSHRC Research Grant	The Endogeneity of Corporate Governance	C	\$96,465 over 3 yrs	2005 - 2008	Qiang Cheng	Joy Begley Sandra Chamberlain
CAAA Research Grant	Corporate Governance and Earnings Management	C	\$10,000	2004 - 2005	Joy Begley	Sandra Chamberlain Qiang Cheng
SSHRC Research Grant	Decline in the Use of Debt Covenants in Public Debt	C	\$115,000 over 3 yrs	2003 - 2006	Sandra Chamberlain	Joy Begley
CAAA Research Grant	Decline in the Use of Debt Covenants in Public Debt	C	\$9,000* (declined)	2003	Joy Begley	Sandra Chamberlain
SSHRC Research Grant	Feltham & Ohlson Style Valuation in Banking Industry	C	\$80,500 over 3 yrs	2002 - 2005	Joy Begley	Sandra Chamberlain
UBC -HSS Large Grant	Accounting accruals prior to MBOs	C	\$4,000	2001	Joy Begley	
SSHRC Research Grant	Accounting based Valuation Models	C	\$48,400 over 3 yrs	1998 - 2001	Joy Begley	Jerry Feltham
SSHRC Research Grant	Accounting based Debt Covenants	C	\$63,100 over 4 yrs	1993 - 1997	Joy Begley	Jerry Feltham
UBC-HSS Large Grant		C	\$ 4,750	1993	Joy Begley	Paul Fischer
UBC-HSS Large Grant		C	\$ 5,000	1992	Joy Begley	Paul Fischer
CGA Grant		C	\$ 6,500	1991	Joy Begley	Jerry Feltham
CAAA Grant		C	\$ 7,000	1991	Joy Begley	Paul Fischer
CIBS Grant		C	\$ 2,000	1991	Joy Begley	

Granting Agency	Subject	COMP	\$ per year	Year	Principal Investigator	Co-Investigator(s)
FETA Grant		C	\$ 2,000	1991	Joy Begley	
UBC-HSS Small Grant		C	\$ 1,700	1991	Joy Begley	
UBC-HSS Small Grant		C	\$ 1,600	1990	Joy Begley	
Deans Grant		NC	\$ 3,500	1989	Joy Begley	
UBC-HSS New Faculty Grant		C	\$ 1,600	1989	Joy Begley	

* We declined acceptance of this grant after our SSHRC grant was successful.

(c) *Research or equivalent contracts (indicate under COMP whether grants were obtained competitively (C) or non-competitively (NC)).*

Granting Agency	Subject	COMP	\$ Per Year	Year	Principal Investigator	Co-Investigator(s)

(d) *Invited Presentations - Universities*

Victoria University, Wellington NZ, March 2017
 University of Queensland, August 2013
 McGill University, May 2011
 University of Arizona, January 2009
 University of Alberta, April 2007
 UCLA, Los Angeles, October 2003
 Laval University, Quebec City, October 2000
 University of Technology, Sydney, May 2000
 Monash University, Melbourne, May 2000
 University of Tasmania, Hobart, May 2000
 University of Victoria, Wellington NZ, April 2000
 University of Auckland, Auckland, New Zealand - March 31, 2000
 University of Otago, Dunedin, New Zealand - March 10 & 17, 2000
 University of Washington - October 29, 1999
 University of Quebec at Montreal - Feb. 10th 1995
 University of Auckland, Auckland, New Zealand - March 21, 1995
 University of Alberta - January 1994.
 University of Minnesota - February 1994.

(e) *Other Presentations*

Presentations at Conferences

UBCOW conference, August 2017, contributed paper, "CEO Turnover and Freezing of Defined Benefit Pension Plans"

JAFF Conference, June 2016, contributed paper, "The Effect of Business Cycles on the Information in Pro-Forma Earnings"

AAA Conference, Aug 2016, Discussant.

AAA Conference, August 2014, contributed paper, "CEO Incentives and the Health of Defined Benefit Plans"

CAAA Conference May 2014, contributed paper, "CEO Incentives and the Health of Defined Benefit Plans"

UBCOW Conference, Sept 2013, contributed paper, "CEO Incentives and the Health of Defined Benefit Plans"

AAA Conference, August 2012, Discussant.

Financial Accounting Research Conference, January 2010, Discussant.

AFAANZ Conference, July 2009, Contributed paper.

AFAANZ Conference, July 2009, Discussant

UBCOW Conference, February 2009, contributed paper.

Financial Accounting Research Conference, January 2008, contributed paper.

AFAANZ Conference, July 2007, Contributed paper.

AFAANZ Conference, July 2007, Discussant.

UBCOW Conference, February 2007, Contributed paper.

AAA Conference, August 2006, Discussant.

AFAANZ Conference, July 2006, Contributed paper.

CAAA Conference, May 2006, Contributed paper.

UBCOW Conference, February 2005, Contributed paper.

AAA Conference, August 2004, Contributed paper.

CAAA Conference, May 2004, Discussant.

Contemporary Accounting Research, November 2003, Contributed paper.

Canadian Academic Accounting Association Annual Conference, June 2003, Discussant.

UBCOW Conference, University of Washington, February 2002, Contributed Paper.

American Accounting Association Annual Conference, August 2001, Contributed paper.

Canadian Academic Accounting Association Annual Conference, June 2001 Discussant.

American Accounting Association Annual Conference, August 1999, Discussant.

Management Accounting Research Conference, AAA, January 1999, Contributed paper.

UBCOW Conference, University of Washington, February 1998, Contributed paper.

Contemporary Accounting Research, November 1996, Discussant.

Northern Finance Association Conference, September 1994, Discussant.

American Accounting Association Annual Conference, August 1994, Contributed paper.

Canadian Academic Accounting Association Annual Conference, June 1994, Contributed paper.

UBCOW Conference, University of Washington, February 1994, Contributed paper.

UBCOW Conference, University of Washington, January 1993, Contributed paper.

UBCOW Conference, University of Washington, March 1992, Contributed paper.

(f) *Other - presentations to the community*

Talk to the Brock House Society, "Simple Ideas for making retirement dollars go further and last longer", Dec 13, 2016

(g) *Conference Participation (Organizer, Keynote Speaker, etc.)*

Financial Markets and Corporate Governance Conference 2017, PhD Symposium, faculty participant

Panelist, Victoria University School of Accounting PhD Colloquium, Feb 2017

Organizer, UBCOW Accounting Conference at UBC, Aug 24-25, 2012

AAA Conference, August 2012, Session Chair.

International Journal of Accounting Conference, July 2012, Moderator.

Contemporary Accounting Research Conference, October 2011, Moderator.

Contemporary Accounting Research Conference, November 2010, Moderator.

AAA Conference, August 2010, Session Chair.
 CAAA Conference, May 2010, Session Chair.
 CAAA Conference, May 2009, Presented Haim Falk Award.
 AAA Conference, August 2007, Session Chair.
 AAA Conference, August 2005, Session Chair
 American Accounting Association Conference, August 2002, Presented Competitive Manuscript Award.

10. **SERVICE TO THE UNIVERSITY**

(a) *Areas of special interest and accomplishments*

I have served as an elected member of the Board of Trustees of the UBC Faculty Pension Plan since 2007. In this position I have been able to draw upon my research and teaching interests in investments along with my professional expertise as a CFA and CPA. Serving as a trustee has caused me to become interested in expanding my research into the area of pensions.

(b) *Memberships on committees, including offices held and dates*

MBA Committee Member, 1991/92
 Retreat Committee, 1992/93
 Accounting Division C\$ Officer, 1990 - 1997
 UBC Data Library Advisory Committee, 1993 - 1999
 Accounting Division M.Sc. Advisor, 1993 - 1999
 Performance Advisory Committee, 1994 - 1995
 Equity Committee, 1996-1997
 Teaching Development Committee, 1997 - 1998
 M.Sc. Committee, 1997 - 1998
 Ph.D Committee, 2000 - 2001
 Programs and Curriculum Committee, 2000 - 2001
 UBC, Entrance Scholarship Committee, 2001
 Research Committee, 2001 - 2002
 Accounting Division Chair, July 2002 - June 2005
 New Building Strategic IT Committee, 2006
 David Lam Library Committee, 2003 – 2009
 Accounting Curriculum review Committee, 2009.
 Canaccord Learning Commons/Library Committee, 2010 - 2012
 Graduate Council Curriculum Committee 2012 - 2013
 IMBA Review Committee, 2012 -2013
 Ph.D. Comprehensive Examination Committee (Accounting), 1993 - 2014
 Point Grey Commerce Faculty Association, Treasurer, 2003 – 2019
 MSc and PhD Committee, 2007 - 2015
 Faculty Pension Plan Trustee, 2007 – present
 Leslie Wilkins Award Selection Committee, 2016, 2017, 2018
 Sauder APT committee, 2018 - present

(c) *Other service, including dates*

Faculty buddy to multiple exchange students 1991 - 1998
 Portfolio Management Foundation, Accounting Advisor 2007 – present.
 University Examiner for PhD student Serena Wu, Sept 10, 2009
 University Examiner for PhD student Alvis Lo, December 2, 2011
 Peer Review of Teaching, Jenny Zhang, January 2016
 Co-supervised UBC team that won the BC CFA Ethics Challenge (Jan 2017) and participated in the Canadian CFA Ethics Challenge in Toronto (June 2017).
 Faculty coach for three UBC teams that won the BC CFA Research Challenge (in Feb 2018, March 2019 and Feb 2020) and went on to participate in the America's CFA Research Challenge in Boston (March 2018), NY City (April 2019) and virtually (April 2020), during the pandemic.

11. **SERVICE TO THE COMMUNITY**

(a) *Memberships on scholarly societies, including offices held and dates*

American Accounting Association, including the Financial Accounting Reporting Section 1989 - present
Canadian Academic Accounting Association, 1989 - present

(b) *Memberships on other societies, including offices held and dates*

CFA Institute, 1998 - Present
Chartered Financial Analysts Institute, Vancouver 1998 - Present
CGA, 2009 - 2013
CPA-CGA, 2013 - present

(c) *Memberships on scholarly committees, including offices held and dates*

CAAA Research Grant Committee 1994
CGA Canada Curriculum Review Council 1991 - 1992
CAAA small group to comment on CICA/IASC Proposition Paper on Financial Instruments 1997
AAA Competitive Manuscript Award Committee (Chair) 2001 - 2002
CAAA Journal Review Committee 2003 - 2004
AAA Best Dissertation Award Committee 2007 - 2008
CAAA Haim Falk Award Committee 2005 – 2009 (Committee Chair in 2009)
CGA Education Advisory Committee 2010 - 2011
CPA competency framework meeting, Toronto Jan 2012.
Canadian Accounting Standards Board, Academic Advisory Council, 2013 - present
CAAA Research Grant Committee 2014
SSHRC Insight Grant Adjudication Committee 2015 and 2016

(d) *Memberships on other committees, including offices held and dates*

Board Member & Treasurer, Quadra Day Care Society 1996 - 1998
Finance Committee, WPG United Church 2002 - present
Treasurer, West Point Grey United Church 2004 – 2014, 2018 - present
Board member, Vancouver School of Theology Foundation, 2018 - present

(e) *Editorships (list journal and dates)*

Pacific Accounting Review, Editorial Board, 1998 - 2010
Contemporary Accounting Research, Editorial Board, 2001 - 2010
Contemporary Accounting Research, Editor 2010 - March 2014
full responsibility for processing manuscripts assigned by Editor in-Chief.
Contemporary Accounting Research, Editorial Board, April 2014 -2016
Contemporary Accounting Research, Ad hoc Editor, April 2014 - 2018
Accounting Horizons, Editorial Board, 2012 - 2017

(f) *Reviewer (journal, agency, etc. including dates)*

Journal of Accounting Auditing and Finance (March 2018, March 2019)
Contemporary Accounting Research (April, July 2001, April 2002, May, June 2003, Feb 2004, Dec 2004, Aug 2005, Jan 2006, Aug 2006, Nov 2006, Dec 2008, June 2009, Jan 2010, Aug 2010, Dec 2010)
The Accounting Review (May, August, Nov 2001, May, Oct 2002, Oct 2003, Jan 2004, April 2005, April 2005, Jan 2008, July 2008, Aug 2009)
Review of Accounting Studies (Jan 2003, Aug, 2003, July 2006, March 2007, Aug 2007, Nov 2007, Feb 2009, Apr 2015, April 2016)
Canadian Academic Accounting Association (Feb 2001, Feb 2003, Feb 2004, Feb 2007, Feb 2011, Feb 2014, 2018, Feb 2019)

American Accounting Association (Feb 2001, Feb 2004, Feb 2006, Feb 2008, Feb 2016)
 Financial Accounting Research Conference (Oct 2009)
 Journal of Business Finance and Accounting (April 2006, Oct 2006)
 Journal of Financial and Quantitative Analysis (Nov 2003, May 2004)
 Journal of Accounting Research (Aug 2000, June 2004)
 Journal of Accounting and Economics (July 2000, April 2004)
 Auditing a Journal of Practice and Theory (April 2007)
 The World Economy (Feb 2007)
 Pacific Accounting Review (Aug 2007, June 2009)
 The Canadian Journal of Economics
 Accounting Horizons (August, 2011, Sept, 2012, Jan 2014)
 Journal of Contemporary Accounting and Economics (March 2012, April 2013)
 SSHRC (Jan 2001, Jan 2010, Jan 2011)
 Canada Foundation for Innovation (Aug 1999)

(g) *External examiner (indicate universities and dates)*

PhD external examiner, Zhifeng Yang (University of Alberta), August 14, 2006.
 PhD external examiner, Christopher Halon (Monash University), August 2010
 MSc external examiner, Brock University, 2011
 Review of case for Tenure and Promotion to Associate, University of St. Thomas, Sept 2012

(h) *Consultant (indicate organization and dates)*

CGA course review coordinator, July-Aug, 2007.
 CGA case review, June – Nov, 2009.

(i) *Other service to the community*

12. **AWARDS AND DISTINCTIONS**

(a) *Awards for Teaching (indicate name of award, awarding organizations, date)*

(b) *Awards for Scholarship (indicate name of award, awarding organizations, date)*

New Zealand Society of Accountants Prizes	-	Accounting 1	(1979)
	-	Accounting 2	(1980)
	-	Accounting 3	(1981)
Reserve Bank of New Zealand Fellowship			(1984-1988)
New Zealand Federation of University Women Fellowship			(1984)
University of Rochester Doctoral Fellowship			(1984-1989)

AFAANZ Best Paper Award (Financial Accounting), July 2007

(c) *Awards for Service (indicate name of award, awarding organizations, date)*

(d) *Other Awards*

13. **OTHER RELEVANT INFORMATION (Maximum One Page)**

THE UNIVERSITY OF BRITISH COLUMBIA

Publications Record

SURNAME: BEGLEY

FIRST NAME: JOY

Initials:

Date: May 4, 2020

1. REFEREED PUBLICATIONS

(a) *Journals*

Research Papers

"Debt Covenants and Accounting Choice", *Journal of Accounting and Economics*, 1990, Vol. 12, No. 1-3, pp. 125-139.

"Bankruptcy Classification Errors in the 1980s: An Empirical Analysis of Altman's and Ohlson's Models", co-authored with Jin Ming and Susan Watts. *Review of Accounting Studies*, 1996, pp. 267-284.

"Assessing the Impact of Export Taxes on Canadian Softwood Lumber", co-authored with Jack Hughes, Judy Rayburn & David Runkle. *Canadian Journal of Economics*, February 1998, pp. 207-219.

"Is There Information in an Earnings Announcement Delay?" Co-authored with Paul Fischer. *Review of Accounting Studies*, 1998, Vol. 3, No. 4, pp. 1-17.

"An Empirical Examination of the Relation Between Debt Contracts and Management Incentives," co-authored with Gerald Feltham, *Journal of Accounting and Economics*, 1999, Vol 27, pp. 229-259.

"The Relation Between Market Values, Earnings Forecasts, and Reported Earnings", co-authored with Gerald Feltham. *Contemporary Accounting Research*, 2002, Vol. 19, No. 1, pp. 1-48.

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* Note that the ordering of names on co-authored papers does not indicate relative contribution. In all cases each co-author contributed equally.

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(b) *Conference Proceedings*

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2. **NON-REFEREED PUBLICATIONS**

(a) *Journals*

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3. **BOOKS**

(a) *Authored*

(b) *Edited*

(c) *Chapters*

4. **PATENTS**

5. **SPECIAL COPYRIGHTS**

6. **ARTISTIC WORKS, PERFORMANCES, DESIGNS**

7. **OTHER WORKS**

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8. WORK SUBMITTED (including publisher and date of submission)

9. WORK IN PROGRESS (including degree of completion)

“Bond Liquidity and Voluntary Disclosures: Evidence from the Volcker Rule”, co-authored with Hsiang-Chieh Yang and Ira Yeung, UBC working paper January 2019. This paper was presented at the American Accounting Association conference in August 2019 and it is currently be revised to get it ready for submission to a conference. This paper is 80% complete.

“When is Depreciation Most Meaningful in Valuation: Changing Valuation Weights for U.S. REITs and non-REITs”, co-authored with Sandra Chamberlain and Jeong Hwan Joo. This paper was submitted to the *Journal of Accounting, Auditing and Finance* (JAAF) and it received a revise and resubmit. We are revising the paper and we expect to resubmit the it to JAAF in May 2020.